



MADRAS CEMENTS LTD.,

Regd. Office: "Ramamandiram", RAJAPALAYAM - 626 117.
Corporate Office: 98-A, Dr.Radhakrishnan Salai, CHENNAI 600 004.

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2012

Rs. In Lacs

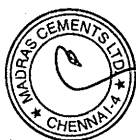
PART I	Particulars	Quarter ended			Half Year Ended		Year ended (Audited)
		30-9-2012	30-6-2012	30-09-2011	30-9-2012	30-9-2011	31-3-2012
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	99946	98928	81899	198874	158317	323608
	(b) Other Operating Income	623	599	670	1222	1073	4212
	Total Income from operations (Net)	100569	99527	82569	200096	159390	327820
2	Expenses						
	(a) Cost of Materials Consumed	14480	14268	11059	28748	20585	43760
	(b) Change in Inventories of Finished goods, work in progress and Stock-In-Trade	(1479)	(1426)	(1234)	(2905)	1039	(78)
	(c) Employee Benefits Expenses	5139	4494	4292	9633	8450	17121
	(d) Depreciation and Amortisation Expenses	7492	7812	6251	15304	12666	25390
	(e) Transportation & Handling	17191	19221	12713	36412	24430	56145
	(f) Power and Fuel	20436	21280	18490	41716	34806	73038
	(g) Other expenditure	12786	10420	9898	23206	17891	41805
	Total Expenses	76045	76069	61469	152114	119867	257181
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1 - 2)	24524	23458	21100	47982	39523	70639
4	Other Income	221	177	290	398	470	958
5	Profit from ordinary activities before Finance cost and Exceptional Items (3 + 4)	24745	23635	21390	48380	39993	71597
6	Finance cost	5074	5426	4250	10500	9010	15845
7	Profit from ordinary activities after Finance costs but before Exceptional Items (5 - 6)	19671	18209	17140	37880	30983	55752
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	19671	18209	17140	37880	30983	55752
10	Tax Expenses						
	- Current Tax	4850	4413	3211	9263	5502	11213
	- Deferred Tax	1532	1495	2841	3027	4563	6018
11	Net Profit from ordinary activities after tax (9 - 10)	13289	12301	11088	25590	20918	38521
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	10
13	Net Profit for the period (11 - 12)	13289	12301	11088	25590	20918	38511
14	Paid-up Equity Share Capital (Face value of a share Re.1/-)	2380	2380	2380	2380	2380	2380
15	Reserves excluding Revaluation Reserves				225478	191989	202658
16	Basic & Diluted earnings per share of Re.1/- each (Rs.)	6	5	5	11	9	16

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PART II	(A) PARTICULARS OF SHARE HOLDING	Quarter ended			Half Year Ended		Year ended (Audited)
		30-9-2012	30-6-2012	30-09-2011	30-9-2012	30-9-2011	31-3-2012
1	Public shareholding						
	- Number of shares	137265820	137265820	138001820	137265820	138001820	137265820
	- Percentage of shareholding	58	58	58	58	58	58
2	Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- No. of shares	3624000	3624000	3624000	3624000	3624000	3624000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4	4	4	4	4	4
	- Percentage of shares (as a % of the total share capital of the company)	2	2	2	2	2	2
	b. Non-encumbered						
	- No. of shares	97079560	97079560	96343560	97079560	96343560	97079560
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96	96	96	96	96	96
	- Percentage of shares (as a % of the total share capital of the company)	40	40	40	40	40	40
	(B) INVESTOR COMPLIANTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					
Segment wise Revenue, Results and Capital Employed							
	Particulars	Quarter ended			Half Year Ended		Year ended (Audited)
		30-9-2012	30-6-2012	30-09-2011	30-9-2012	30-9-2011	31-3-2012
1	Segment Revenue						
	(a) Cement	94537	94833	76929	189370	150139	313990
	(b) Windmills	5409	4095	4970	9504	8178	9618
		99946	98928	81899	198874	158317	323608
	Less: Inter Segment Revenue	1096	449	1270	1545	1903	3507
	Net Segment Revenue	98850	98479	80629	197329	156414	320101
2	Segment Results before tax and interest						
	(a) Cement	23341	23071	19338	46412	38819	79882
	(b) Windmills	3766	2482	3425	6248	4934	2833
		27107	25553	22763	52660	43753	82715
	Less: (i) Interest	5074	5426	4250	10500	9010	15845
	(ii) Unallocable expenditure net of unallocable income	2362	1918	1373	4280	3760	11118
	Net Profit from ordinary activities before tax	19671	18209	17140	37880	30983	55752
3	Capital Employed						
	(a) Cement	396232	379888	374686	396232	374686	370795
	(b) Windmills	70348	68355	71442	70348	71442	66690
	(c) Unallocated	(238722)	(230904)	(251759)	(238722)	(251759)	(232447)
	Total	227858	217339	194369	227858	194369	205038

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STATEMENT OF ASSETS & LIABILITIES

Rs in Lacs

Particulars	As at 30-09-2012 (Un-Audited)	As at 31-03-2012 (Audited)
EQUITY & LIABILITIES		
1. Share holders' Funds		
a) Share Capital	2380	2380
b) Reserves & Surplus	225478	202658
	227858	205038
2. Non Current Liabilities		
a) Long Term Borrowings	111305	150075
b) Deferred Tax Liabilities (Net)	67945	64918
c) Other Long Term Liabilities	27458	31973
d) Long term Provisions	1352	3288
	208060	250254
3. Current Liabilities		
a) Short Term Borrowings	77108	61319
b) Trade Payables	18022	9393
c) Other Current Liabilities	86755	67197
d) Short Term Provisions	14900	12623
	196785	150532
Total - Equity & Liabilities	632703	605824
ASSETS		
1. Non Current Assets		
a) Fixed Assets	462335	464270
b) Non Current Investments	26612	26647
c) Long Term Loans & Advances	15210	11014
d) Other Non Current Assets	1310	316
	505467	502247
2. Current Assets		
a) Inventories	64447	49109
b) Trade Receivables	32845	20794
c) Cash & bank balances	6320	4749
d) Short Term Loans & Advances	23624	28925
	127236	103577
Total - Assets	632703	605824

- 1) The above Un-audited results were reviewed by the Audit Committee at its meeting held on 4-11-2012 and were taken on record at the Meeting of the Board of Directors held on 5-11-2012.
- 2) The Board has approved payment of Interim dividend of Rs.1.00 per share for the year 2012-13. The record date for the payment is 12.11.2012.
- 3) The Competition Commission of India vide its order dated 20-6-2012 has imposed a penalty of Rs.258.63 crores on the company for alleged cartelisation with select cement manufacturers. The Company has filed an appeal against the order before the Competition Appellate Tribunal and interim order was passed that no coercive steps should be taken for recovery of penalty.
- 4) The previous year figures have been re-grouped / re-stated wherever necessary.

For MADRAS CEMENTS LTD.,

Chennai
5-11-2012

P.R. Ramasubrahmaneya Rajha
P.R. RAMASUBRAHMANEYA RAJHA
CHAIRMAN & MANAGING DIRECTOR